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Oversea-Chinese Banking Corporation Limited

(incorporated with limited liability in the Republic of Singapore)
(as Issuer)

CNY500,000,000 3.50 PER CENT. NOTES DUE 2020 (the “Notes”)
under its U.S.\$10,000,000,000 GLOBAL MEDIUM TERM NOTE PROGRAM
(Bond Stock Code: 85912)

Announcement

Please refer to the attached announcement issued on the Singapore Exchange Securities Trading Limited (“SGX-ST”) on 27 November 2015.

Sherri Liew
Assistant Secretary
Oversea-Chinese Banking Corporation Limited

Hong Kong, 27 November 2015

As at the date of this announcement, the Board of directors of Oversea-Chinese Banking Corporation Limited comprises the following directors:


Mr. Ooi Sang Kuang (Chairman), Mr. Samuel Nag Tsien, Dr. Cheong Choong Kong, Mr. Lai Teck Poh, Dr. Lee Tih Shih, Mr. Quah Wee Ghee, Mr. Pramukti Surjaudaja, Mr. Tan Ngiap Joo, Dr. Teh Kok Peng and Mr. Wee Joo Yeow.

General Announcement::OCBC BANK PRICED A\$100 MILLION OF SENIOR FLOATING RATE NOTES

Issuer & Securities

Issuer/ Manager	OVERSEA-CHINESE BANKING CORPORATION LIMITED
Securities	OVERSEA-CHINESE BANKING CORP - SG1S04926220 - O39
Stapled Security	No

Announcement Details

Announcement Title	General Announcement
Date & Time of Broadcast	27-Nov-2015 17:14:30
Status	New
Announcement Sub Title	OCBC BANK PRICED A\$100 MILLION OF SENIOR FLOATING RATE NOTES
Announcement Reference	SG151127OTHR8C0A
Submitted By (Co./ Ind. Name)	Sherri Liew
Designation	Assistant Secretary
Description (Please provide a detailed description of the event in the box below)	Please see attached.
Attachments	<p> OCBC Senior Floating Rate Notes 27Nov2015.pdf</p> <p>Total size =86K</p>


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OVERSEA-CHINESE BANKING CORPORATION LIMITED

(Incorporated in Singapore)

(Company Registration No. 193200032W)

OCBC BANK PRICED A\$100 MILLION SENIOR FLOATING RATE NOTES DUE 2018 (TO BE CONSOLIDATED AND FORM A SINGLE SERIES WITH THE A\$400 MILLION OF SENIOR FLOATING RATE NOTES ISSUED ON 12 NOVEMBER 2015)

Oversea-Chinese Banking Corporation Limited (“**OCBC Bank**”) has priced A\$100 million of senior floating rate notes due 2018 (to be consolidated and form a single series with the A\$400 million of senior floating rate notes due 2018 issued on 12 November 2015) (“**Notes**”) under its US\$10 billion Global Medium Term Note Program (“**Program**”). The Notes will be issued by OCBC Bank, acting through its Sydney Branch, and are expected to be Repo Eligible by the Reserve Bank of Australia. The net proceeds from the issue of the Notes will be used for the general corporate purposes of OCBC Bank.

The Notes will bear interest at the 3-month Bank Bill Swap reference rate plus 0.86% per annum, payable quarterly in arrear. The Notes are expected to be rated Aa1 by Moody’s Investors Service, Inc., AA- by Standard & Poor’s Ratings Services and AA- by Fitch Ratings Ltd, and are expected to be issued on 2 December 2015.

Australia and New Zealand Banking Group Limited acted as Lead Manager and Bookrunner for this issue.

An application will be made for the listing of the Notes on the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) and the Notes are expected to be listed on the SGX-ST on 3 December 2015. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions or reports contained herein. Admission of the Notes to the Official List of the SGX-ST is not to be taken as an indication of the merits of OCBC Bank, the Program or the Notes.

Issued by

OVERSEA-CHINESE BANKING CORPORATION LIMITED

27 November 2015

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